

Return to: San Bernardino Valley College Financial Aid Office
701 S. Mt. Vernon Avenue, San Bernardino, CA 92410

Name of Financial Aid Applicant (Please print)

Last First MI

XXX- XX-
Last 4 digits of Social Security # Student ID# Phone Number

Income and Expenses For 2008 Independent Student

The income information you reported on the FAFSA application was blank, unusually low or the AGI was reported as negative income. Please complete the worksheet below for clarification:

Did you (and your spouse) file a 2008 Federal Tax Return? YES NO If yes, attach a copy of the 2008 1040 and W2's.

- Was your income low in 2008 because you were incarcerated? YES NO If yes, for how many months? _____
- Were you living in another country in 2008? YES NO Country _____ How much did you earn? \$ _____
- Did someone else, such as a parent, a friend, a relative or organization provide you with free room and board in 2008? If you lived with someone who provided for you, please explain your situation or circumstances?

- If your income was less than your expenses, please provide an explanation of how your living expenses were paid. Did someone else pay any of your expenses in 2008? YES NO If yes, who? _____
Please provide an explanation of your living arrangement and how you are financially being helped.

STUDENT/SPOUSE 2008 INCOME

Income <u>earned</u> by student, (cash or check)	\$ _____ .00
Income <u>earned</u> by spouse, (cash or check)	\$ _____ .00
Adjusted Gross Income (from 1040 form)	\$ _____ .00
Veterans benefits	\$ _____ .00
Social Security benefits	\$ _____ .00
Welfare/TANF/CalWORKs/GR	\$ _____ .00
Child support received	\$ _____ .00
Spousal support received	\$ _____ .00
Workman's Compensation	\$ _____ .00
Unemployment benefits	\$ _____ .00
Disability benefits	\$ _____ .00
Retirement/Pension Income	\$ _____ .00
Investment Income	\$ _____ .00
Income from another Country	\$ _____ .00
Other Income (include loans)	\$ _____ .00
From Parents	\$ _____ .00
TOTAL INCOME RECEIVED IN 2008	\$ _____ .00
TOTAL FINANCIAL AID RECEIVED IN 2008	\$ _____ .00

STUDENT/SPOUSE 2008 EXPENSES PAID

12 months
(Enter a zero if there was no expense paid)
<i>Rent or Mortgage</i> \$ _____ .00
<i>Property Taxes/ Insurance</i> \$ _____ .00
<i>Utilities and phones</i> \$ _____ .00
<i>Food and household products</i> \$ _____ .00
Car Payment/Registration Fee \$ _____ .00
Car Insurance and maintenance \$ _____ .00
Gasoline or other Transportation \$ _____ .00
Clothing \$ _____ .00
Medical Insurance \$ _____ .00
Doctors, Dentists, Prescriptions \$ _____ .00
Child Care \$ _____ .00
Child support paid \$ _____ .00
Miscellaneous and personal expenses \$ _____ .00
Credit Card payments \$ _____ .00
Loan payments \$ _____ .00
Entertainment \$ _____ .00
Other \$ _____ .00
TOTAL EXPENSES PAID IN 2008 \$ _____ .00

I/WE HEREBY CERTIFY that to the best of my knowledge, all of the information provided is true and complete. I understand that false statements or misrepresentations will be cause for denial or repayment of financial aid.

Signature of Student Date

Signature of Spouse Date

FOR OFFICE USE ONLY: The students (and spouses) income not reported as Adjusted Gross Income on the 2008 federal tax form, but used to pay expenses, will be considered untaxed income for financial aid purposes. I am making a correction to the FAFSA income information which will recalculate the Expected Family Contribution.

Staff _____

Date _____